

**April 28, 2018**

**To**

**VASTU HOUSING FINANCE CORPORATION LIMITED.**

Unit Nos. 203 & 204,  
2nd Floor, A wing, Navbharat Estates,  
Zakaria Bunder Road, Sewri (West)  
Mumbai 400015

**Sub: NOTING CERTIFICATE**

We refer to your letter dated April 28, 2018 forwarding therewith Half Yearly Report for the half year ended 31.03.2018 for Secured Senior Rated Redeemable Taxable Transferable Listed Non- Convertible Debentures on Private Placement Basis to be submitted to the Stock Exchange as per regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI ( LODR) Regulations, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

**For Milestone Trusteeship Services Pvt Ltd  
(Debenture Trustee)**

  
**Authorised Signatory**



**Milestone Trusteeship Services Private Limited** (CIN: U93000MH2008PTC182660)

**Regd. Off. :** 402-A Hallmark Business Plaza, Sant Dnyaneshwar Marg, Opp. Guru Nanak Hospital, Bandra (East), Mumbai 400051, India.

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